WASECO RESOURCES INC.

(an exploration stage company)

Unaudited Consolidated Financial Statements

(Expressed in Canadian dollars)

As at and for the six-months ended
August 31, 2018 and August 31, 2017

(an exploration stage company)

MANAGEMENT'S RESPONSIBILITY FOR FINANCIAL REPORTING

The accompanying consolidated financial statements of Waseco Resources Inc. [the "Company"] are the responsibility of the management and have been approved by the Board of Directors of the Company.

The consolidated financial statements have been prepared by management, on behalf of the Board of Directors, in accordance with the accounting policies as disclosed in the notes to the consolidated financial statements. Where necessary, management has made informed judgments and estimates in accounting for transactions which were not complete at the statement of financial position date. In the opinion of management, the consolidated financial statements have been prepared fairly, in all material respects and are in accordance with International Financial Reporting Standards using accounting policies consistent with International Financial Reporting Standards appropriate in the circumstances.

The Board of Directors is responsible for reviewing and approving the consolidated financial statements together with other financial information of the Company and for ensuring that management fulfills its financial reporting responsibilities. An Audit Committee assists the Board of Directors in fulfilling this responsibility. The Audit Committee meets with management to review the financial reporting process and the consolidated financial statements together with other financial information of the Company. The Audit Committee reports its findings to the Board of Directors for its consideration in approving the consolidated financial statements together with other financial information of the Company for issuance to the shareholders.

Management recognizes its responsibility for conducting the Company's affairs in compliance with established financial standards, and applicable laws and regulations, and for maintaining proper standards of conduct for its activities.

As the Company is a Venture Issuer (as defined under National Instrument 52-109 Certification of Disclosure in Issuers' Annual and Interim Filings) ("NI 52-109"), the Company and Management are not required to include representations relating to the establishment and/or maintenance of disclosure controls and procedures ("DC&P") and/or ICFR, as defined in NI 52-109.

"Richard Williams"
President

"James (Jay) Richardson"
Chief Financial Officer

NOTICE OF NO AUDITOR REVIEW OF CONDENSED INTERIM CONSOLIDATED FINANCIAL STATEMENTS

Under National Instrument 51-102, Part 4, subsection 4.3 (3) (a), if an auditor has not performed a review of the unaudited interim consolidated financial statements, they must be accompanied by a notice indicating that the financial statements have not been reviewed by an auditor.

The accompanying unaudited interim consolidated condensed financial statements of the Company have been prepared by and are the responsibility of management.

The Statements for the six-months ended August 31, 2018 and 2017 have not been reviewed by the Company's auditors.

WASECO RESOURCES INC.

(an exploration stage company)

Consolidated Statements of Financial Position

(Expressed in Canadian Dollars)

Periods ended	**August 31, 2018**	February 28, 2018
	$	$
Assets		
Current assets		
Cash (Note 4)	**3,309**	4,800
Sales taxes recoverable	**7,497**	5,741
Prepaid expenses	**-**	1,125
	10,806	11,666
Other assets		
BLM Exploration Bond (Note 5)	**23,160**	22,723
Total Assets	**33,966**	34,389
Liabilities		
Current liabilities		
Trade payables and accruals (Note 6)	**62,594**	49,363
Due to Directors (Note 7)	**310,376**	232,338
Exploration deposits received, net (Note 8)	**364,402**	367,529
	737,372	649,231
Long-term liabilities		
Provision for property restoration (Note 5)	**23,160**	22,723
Shareholders' Equity (Deficiency in Asset)		
Share capital	**6,308,719**	6,308,719
Share payment reserve	**60,840**	184,002
Warrants reserve	**85,020**	85,020
Deficit	**(7,181,145)**	(7,215,306)
Total Shareholders' Equity (Deficiency in Assets)	**(726,566)**	(637,565)
Total Liabilities and Shareholders' Equity	**33,966**	34,389

Nature of Operations and Going Concern (Note 1)

Approved by the Board:

("Signed") James (Jay) Richardson
CFO & Director

("Signed") Richard Williams
CEO & Director

The accompanying notes are an integral part of these financial statements

WASECO RESOURCES INC.

Consolidated Statements of Comprehensive Loss

(Expressed in Canadian Dollars)

(an exploration stage company)

	Six-month period ended August 31, 2018	Six-month period ended August 31, 2017	Three-month period ended August 31, 2018	Three-month period ended August 31, 2017
	$	$	**$**	$
Expenses				
General and administrative	**22,263**	22,388	**11,133**	11,204
Shareholder relations and regulatory fees	**13,128**	13,187	**9,384**	4,311
Professional fees	**12,012**	14,520	**5,900**	6,175
Share based payments	**60,840**	-	**-**	-
Exploration and evaluation expenditures	**41,882**	24,557	**14,868**	8,967
	150,125	74,652	**41,285**	30,657
Loss before other income	**(150,125)**	(74,652)	**(41,285)**	(30,657)
Other income:				
Management fee income	**284**	-	**-**	-
	284	-	**-**	-
Comprehensive loss	**(149,841)**	(74,652)	**(41,285)**	(30,657)
Loss per share -basic and diluted	**(0.004)**	(0.002)	**(0.001)**	(0.001)
Weighted average number of shares outstanding - basic and diluted	**40,271,390**	40,271,390	**40,271,390**	40,271,390

The accompanying notes are an integral part of these interim financial statements

WASECO RESOURCES INC.

(an exploration stage company)

Consolidated Statements of Changes in Equity

(Expressed in Canadian Dollars)

	Capital Stock		**Reserves**			
	Number of shares	**Amount**	**Share based payments**	**Warrants**	**(Deficit)**	**Total**
		$	**$**	**$**	**$**	**$**
Balance at March 1, 2016	33,796,390	5,942,514	184,002	4,000	(6,587,863)	(457,347)
August, 2016:						
Shares issued on exercise of warrants	975,000	75,935	-	(2,810)	-	73,125
Debt settlement with common shares	1,500,000	75,000	-	-	-	75,000
Issue of warrants	-	-		15,900	-	15,900
Expiry of warrants 2016 financing	-	1,190	-	(1,190)	-	-
November, 2016:						
Issuance of shares	4,000,000	300,000	-	-	-	300,000
Issue of warrants	-	(69,120)	-	69,120	-	-
Share issuance costs	-	(16,800)	-	-	-	(16,800)
Comprehensive loss						
for the year-ended February 28, 2017	-	-	-	-	(476,509)	(476,509)
Balance at March 1, 2017	40,271,390	6,308,719	184,002	85,020	(7,064,372)	(486,631)
Comprehensive loss						
for the year-ended February 28, 2018	-	-	-	-	(150,934)	(150,934)
Balance at March 1, 2018	40,271,390	6,308,719	184,002	85,020	(7,215,306)	(637,565)
March 16, 2018:						
Expiration of share based payments reserve	-	-	(184,002)	-	184,002	-
Options granted	-	-	60,840	-	-	60,840
Comprehensive loss						
for the six-months ended August 31, 2018	**-**	**-**	**-**	**-**	**(149,841)**	**(149,841)**
Balance at August 31, 2018	**40,271,390**	**6,308,719**	**60,840**	**85,020**	**(7,181,145)**	**(726,566)**

	Capital Stock		**Reserves**			
	Number of shares	**Amount**	**Share based payments**	**Warrants**	**(Deficit)**	**Total**
					$	**$**
Balance at March 1, 2017	40,271,390	6,308,719	184,002	85,020	(7,064,372)	(486,631)
Comprehensive loss						
for six-months ended August 31, 2017	-	-	-	-	(74,652)	(74,652)
Balance at August 31, 2017	40,271,390	6,308,719	184,002	85,020	(7,139,024)	(561,283)

The accompanying notes are an integral part of these financial statements

Consolidated Statements of Cash Flow

(Expressed in Canadian Dollars)

(an exploration stage company)

	Six-month period ended August 31, 2018	Six-month period ended August 31, 2017	Three-month period ended August 31, 2018	Three-month period ended August 31, 2017
Operating activities				
Net comprehensive (loss)/gain for the period	**(149,841)**	(74,652)	**(41,285)**	(30,657)
Adjustments to reconcile net income to cash flow from operating activities:				
Share based payments	**60,840**	-	**-**	-
Impact on cash flow of net changes in non-cash working capital items:				
Sales taxes recoverable	**(1,755)**	(702)	**-**	305
Exploration deposits receivable	**(3,127)**	-	**-**	-
Prepaid expenses	**1,125**	-	**-**	-
Exploration bond	**(437)**	980	**(323)**	(1,780)
Accounts payable and accruals	**6,450**	(14,164)	**(15,416)**	2,449
	(86,745)	(88,538)	**(57,024)**	(29,683)
Financing				
Due to director	**84,818**	24,372	**56,592**	14,272
	84,818	24,372	**56,592**	14,272
Investing				
BLM exploration bond	**437**	(980)	**323**	1,780
	437	(980)	**323**	1,780
Increase (decrease) in cash and cash equivalents	**(1,490)**	(65,146)	**(109)**	(13,631)
Cash and cash equivalents, beginning of period	**4,799**	66,852	**3,418**	15,337
Cash and Cash Equivalents at End of Period	**3,309**	1,706	**3,309**	1,706

The accompanying notes are an integral part of these financial statements

1. NATURE OF OPERATIONS AND GOING CONCERN

Waseco Resources Inc. ("Waseco" or the "Company") is continued under the laws of Ontario. Its shares trade on the TSX Venture Exchange under the symbol WRI and on the Frankfurt Exchange under the symbol WSE. The Company's registered office is Suite 1500, 2 Queen Street East, Toronto, Ontario, M5C 3G5.

The Company is an exploration stage company whose current focus is on a gold prospect in Nevada, USA. The Company also has interests in exploration prospects in Ontario and Quebec, Canada and a Positive Bankable Feasibility Study ("intellectual Property") relating to a gold prospect in Indonesia. Substantially all the Company's efforts are devoted to developing the properties. There has been no determination whether the Company's interests in mineral properties contain mineral reserves which are economically recoverable.

As at August 31, 2018, the Company had working capital deficiency of $726,566 (February 28, 2018 - $637,565), had not yet achieved profitable operations, had accumulated losses in the development of its business of $7,181,145 (February 28, 2018 - $7,215,306) and expects to incur future losses in the development of its business, all of which casts significant doubt on the Company's ability to continue as a going concern. These financial statements have been prepared on the basis that the Company will continue as a going concern and do not reflect the adjustments, if any, to the carrying values of assets and liabilities and the reported expenses and balance sheet classifications that would be necessary if the Company were unable to realize its assets and settle its liabilities as a going concern in the normal course of operations.

Although the Company has taken steps to verify title to the properties on which it is conducting exploration and in which it has an interest, in accordance with industry standards for the current stage of exploration of such properties, these procedures do not guarantee the Company's title. Property title may be subject to unregistered prior agreements, aboriginal claims, unregistered claims, and non-compliance with regulatory and environmental requirements.

Management plans to secure necessary financing, as and when needed, through a combination of the issue of new equity or debt instruments and the entering of joint venture arrangements. Nevertheless, there is no assurance that these initiatives will be successful.

For further comments on the Company's liquidity risk refer to Note 5 (ii) below.

2. BASIS OF PREPARATION

2.1 Statement of compliance

These audited consolidated financial statements, including comparatives, have been prepared in accordance with the International Financial Reporting Standards ("IFRS") issued by the International Accounting Standards Board ("IASB").

These consolidated financial statements were authorized for issuance by the Board of Directors of the Company on October 30, 2018.

2. BASIS OF PREPARATION (continued)

2.2 Basis of presentation and functional and presentation currency

These audited consolidated financial statements have been prepared on a going concern basis, under the historical cost convention, except for fair value through profit and loss assets, which are carried at fair value, and have been prepared using the accrual basis of accounting except for cash flow information, as explained in the accounting policies set out in Note 3.

The consolidated financial statements are presented in Canadian Dollars, which is the functional currency of the Company.

2.3 Basis of consolidation

These audited consolidated financial statements include the financial statements of the Company and its wholly owned subsidiary: Waseco Resources US Inc., a Nevada corporation based in the United States. Control is achieved when the Company has the power to govern the financial and operating policies of an entity to obtain benefits from its activities.

All inter-company transactions, balances revenues and expenses are eliminated on consolidation.

2.4 Adoption of new and revised standards and interpretations

Recent Accounting Pronouncements

Certain pronouncements were issued by the IASB or the IFRIC that are mandatory for accounting periods on or after January 1, 2016 or later periods. Many are not applicable or do not have a significant impact to the Company and have been excluded. The following have not yet been adopted and are being evaluated to determine their impact on the Company.

- IFRS 9, 'Financial instruments', effective for annual periods beginning on or after January 1, 2018, addresses the classification, measurement and recognition of financial assets and financial liabilities. IFRS 9 was issued in November 2009 and October 2010. It replaces the parts of lAS 39 that relate to the classification and measurement of financial instruments. IFRS 9 requires financial assets to be classified into two measurement categories: those measured as at fair value and those measured at amortized cost. The determination is made at initial recognition. The classification depends on the entity's business model for managing its financial instruments and the contractual cash flow characteristics of the instrument. For financial liabilities, the standard retains most of the lAS 39 requirements. The main change is that, in cases where the fair value option is taken for financial liabilities, the part of a fair value change due to an entity's own credit risk is recorded in other comprehensive income, unless this creates an accounting mismatch. The Company has determined that there is no material impact on its consolidated financial statements.

3. CAPITAL MANAGEMENT

The Company manages its capital structure and adjusts it, based on the funds available to the Company, in order to support the acquisition, exploration and development of mineral properties and to ensure it continues as a going concern. The Board of Directors does not establish quantitative return on capital criteria for management, but rather relies on the expertise of the Company's management to sustain future development of the business.

All of the properties in which the Company currently has an interest are in the exploration stage with no operating revenues; as such the Company is dependent on external financing to fund its activities. If, however, the joint venture decides to continue the exploration in Quebec then the Company would have a source of revenue. In order to carry out the planned exploration and pay for administrative costs, the Company will spend its existing working capital and raise additional amounts as needed. The Company will continue to assess new properties and seek to acquire an interest in additional properties if it feels there is sufficient geologic or economic potential and if it has adequate financial resources to do so.

There is significant market turbulence worldwide due to political posturing and market interference. These market conditions have and are expected to continue to have an adverse impact on the ability of junior mining exploration companies to secure equity funding. The Company has historically relied, beyond revenue amounts generated, on equity financing to raise capital and expects to be able to continue to do so, but its ability to do so may be impacted by the current global situation and economic uncertainties. Management has considered how these conditions have impacted the Company's viability given its current capital structure and considers that until the outcome of future financing activities is known there is considerable uncertainty about the appropriateness of the use of the going concern basis of accounting. In the meantime, the Company has been fortunate in being the beneficiary of interest free advances by Directors but there is no assurance of the continuity of such practices.

Management reviews its capital management approach on an ongoing basis and believes that this approach, given the size of the Company, is reasonable.

The Company is not subject to any capital requirements imposed by regulatory body, other than of the TSX Venture Exchange ("TSXV") which requires adequate working capital or financial resources of the greater of (i) $50,000 and (ii) an amount required to maintain operations and cover general and administrative expenses for a period of 6 months. As of August 31, 2018, the Company is not compliant with the policies of the TSXV.

There were no changes in the Company's approach to capital management during the six-months ended August 31, 2018. The Company is not subject to externally imposed capital requirements.

4. FINANCIAL INSTRUMENTS

Fair value

The Company has designated its cash as "FVTPL", which are measured at fair value. Trade and other payables and due to related parties are classified for accounting purposes as other financial liabilities, which are measured at amortized cost, which also equals fair value. Fair values of other payables and due to related parties are determined from transaction values which were derived from observable market inputs.

As at August 31, 2018, the carrying and fair value amounts of the Company's financial instruments are approximately equivalent due to the relatively short periods to maturity of these instruments.

4. FINANCIAL INSTRUMENTS

Fair value (continued)

Fair value estimates are made at a specific point in time, based on relevant market information and information about financial instruments. These estimates are subject to and involve uncertainties and matters of significant judgment and, therefore, cannot be determined with precision. Changes in assumptions could significantly affect the estimates.

A summary of the Company's risk exposures as it relates to financial instruments is reflected below:

i) Credit risk

Credit risk is the risk of loss associated with a counter-party's inability to fulfill its payment obligations. The credit risk is attributable to various financial instruments, as noted below. The credit risk is limited to the carrying value amount carried on the balance sheet.

Cash– Cash balances are held with a major Canadian bank and therefore the risk of loss is minimal.

ii) Liquidity risk

The Company's approach to managing liquidity risk is to ensure that it will have sufficient liquidity to meet liabilities as they become due. At August 31, 2018, the Company had a working capital deficiency of $726,566 (February 28, 2017 – $637,565). In order to meet its longer-term working capital and property exploration expenditures, the Company would, if necessary, attempt to secure further financing to ensure that those obligations were properly discharged. There can be no assurance that Waseco will be successful in its efforts to arrange additional financing on terms satisfactory to the Company. In the meantime, Mr. Williams, The Chief Executive Officer and a Director of the Company, has been supporting the Company's operations by extending shareholder advances to the Company with neither interest nor fixed repayment terms. If additional financing is raised by the issuance of shares from the treasury of the Company, control of Waseco may change and shareholders may suffer additional dilution.

iii) Market risk

Market risk is the risk of loss that may arise from changes in market factors such as interest rates, foreign exchange rates, commodity prices and/or stock market movements (price risk).

iv) Interest rate risk

The Company is not exposed to significant interest rate price risk due to the short-term nature of its monetary assets and liabilities. Cash not required in the short term, is invested in short-term guaranteed investment certificates, as appropriate.

5. BLM EXPLORATION BOND

The lease covering 29 claims on the Battle Mountain Gold Trend, in Larder County, Nevada, has been transferred to Waseco Resources US Inc., a wholly owned subsidiary of the Company. There was an initial US$10,200 exploration bond on the leased property and this was subsequently increased to US$17,740 to cover the planned follow up drill program. The Bond has been transferred to Waseco Resources US Inc.

(Expressed in Canadian Dollars)

6. TRADE PAYABLES AND OTHER LIABILITIES

Trade payables and other liabilities of the Company are principally amounts owing for operating activities, advances from a director as detailed below and a deposit received in respect of the Labrador Trough AREVA joint venture and amounts owing to professional advisors in the normal course of business. The deposit referred to in the previous sentence is very gradually being reduced by the Company's payment of the 50% of the ongoing costs attributable to ORANO (previously AREVA).

	As at	
	August 31, 2018	February 28, 2018
Trade payables and accruals	**62,594**	49,361
Due to directors	**310,376**	232,338
Exploration deposits received, net	**364,402**	367,530
	$ 737,372	$ 649,229

7. RELATED PARTY TRANSACTIONS AND DUE TO DIRECTORS

Except for the amounts advanced to or on behalf of the Company by directors noted below, the financial statements include no balances or transactions with directors and/or officers of the Company other than management fee payments and accruals and reimbursements of out of pocket amounts paid by them on behalf of the Company. These transactions are measured and recorded at their exchange amounts, being the amounts agreed to by the related parties.

During the six-month period ended August 31, 2018 the Company expensed $22,000 (2017 - $22,000) to officers of the Company for management fees all of which was deferred and remains an accrued payable to them. $323,546 has been lent interest free to the Company by two directors and includes the deferred amount above.

The Company's related parties consist of the following officers, directors:

Officers and directors	Title
Richard Williams	President, Chief Executive Officer and Director
James Richardson	Chief Financial Officer and Director
Derek Bartlett	Director
Michael Ellington	Director

(Expressed in Canadian Dollars)

8. EXPLORATION AND EVALUATION EXPENDITURES

The exploration and evaluation expenses for the Company are broken down as follows:

Property	(CANADA) James Bay Lowland Ontario	(CANADA) Labrador Trough Quebec	(FOREIGN) Battle Mountain Nevada
Balance, March 1, 2017	170,324	93,610	1,351,700
Property expenditures	-	151	41,038
Balance, March 1, 2018	170,324	93,761	1,392,738
Property expenditures	-	3,353	38,529
Balance, August 31, 2018	**$ 170,324**	**$ 97,114**	**$ 1,431,267**

The Company has interests in the following properties:

1. Quebec-Labrador Trough – The Company controls these uranium prospects which consist of multiple blocks. The Company has a joint venture agreement with ORANO and to date the Company's monetary contribution has been $97,114 in addition to the underlying properties.

2. James Bay Lowlands – The Company acquired a 5% interest in 2003 in a 2,440-acre claim block adjacent to the DeBeers Victor mine in the Attawapisakat Region in Northern Ontario. The property is subject to a 2% net smelter return ("NSR"), with the Company and its joint venture partners having a right of first refusal to buy out 1%.

3. Battle Mountain Ridge Nevada – is subject to a 5% NSR royalty, of which 2.5% NSR, can be acquired at any time for US$1.5 Million. (Refer to Note 8 above.). The NSR Agreement initially called for advance royalty payments of US$75,000 per year.

   The Annual Advance Royalty was reduced by negotiation from US $75,000 annually in 2016 to US $50,000, starting in 2018/2019. 2017's Advance Royalty was satisfied by the payment of US $20,000 on July 17, 2017. In addition, quarterly lease payments of US$5,000 have been paid; to date, a total of US$800,000 in Advance Royalties has been paid which includes US $20,000 for fiscal 2019.

9. CAPITAL STOCK

Share Capital

Waseco is authorized to issue an unlimited number of common shares. The issued and outstanding share capital consists of common shares.

During the year ended February 28, 2017, 975,000 warrants, which were part of a unit offering issued in fiscal 2016, were exercised for proceeds of $73,125. The exercise resulted in the issuance from treasury of 975,000 shares at $0.075 per share.

In addition, in fiscal 2017, a non-brokered private placement was made for 4,000,000 common shares at $0.075 per share raising $300,000 with 2,000,000 share purchase warrants with an exercise price of $0.10 for a one-year period.

(Expressed in Canadian Dollars)

9. CAPITAL STOCK

Share Capital (continued)

An analysis of movements in Capital Stock is set out in the Equity analysis (Page 3) above.

Share-Based Payment Plan

Waseco has established a stock option plan to provide additional incentive to its directors, officers, employees, service providers, or consultants in their efforts on behalf of the Company in the conduct of its affairs. The total number of shares which may be issued thereunder shall not exceed 10% of the then issued and outstanding shares of the Company. Under the terms of the plan, options shall vest immediately except those options granted to consultants or persons employed in investor relations activities, which are to vest over a twelve-month period. All options expire on the fifth anniversary from the grant date, unless specified otherwise in a Director's Resolution.

The exercise price of each option issued shall not be less than the closing market price of the Company's stock on the day immediately preceding the date of grant.

On March 26, 2015, The Company issued 200,000 stock options exercisable at $0.10 per share, to each of four members of the Board. The options expired unexercised on March 26, 2018.

The following table summarizes stock options issued and outstanding:

Period ended	**August 31, 2018**		February 28, 2018	
	Weighted Average Exercise Price	**No. of Options**	Weighted Average Exercise Price	No. of Options
Outstanding at beginning of period	**$0.100**	**800,000**	$0.10	800,000
Transactions during the year				
Granted	**$0.075**	**2,600,000**	-	-
Exercised	**-**	**-**	-	**-**
Expired	**$0.100**	**(800,000)**	$ 0.10	-
Outstanding at end of the period	**$0.075**	**2,600,000**	$0.10	800,000
Exercisable at end of the period	**$0.075**	**2,600,000**	$0.10	800,000

On March 16, 2018, the Company issued 1.6 million options to its Directors as well as 1.0 million options to its four members of its Technical Advisory Committee and its Battle Mountain Ridge Project Manager.

(Expressed in Canadian Dollars)

9. CAPITAL STOCK

Share Capital (continued)

The following table summarizes the assumptions used with the Black-Scholes valuation model for the determination of the share-based payments for the options granted during the period.

	March 16, 2018
Number of options granted	2,600,000
Weighted average information	
Exercise Price	$0.075
Risk-free interest rate	1.30%
Life	3 years
Expected volatility	100%
Expected dividends	-

10. INCOME TAXES

At February 28, 2018, the Company has $5,905,300 (2017 - $5,684,700) of unused CCEE, CCDE, FEDE and CFRE expenses and capital losses of $312,400 (2017 - $312,400). The tax benefits pertaining to these expenses are available to be carried forward indefinitely and similarly no benefit has been recognized in the accounts owing to the uncertainty of the Company's ever achieving taxable income against which these amounts might be utilized.

The tax effect of temporary differences, at the statutory Canadian income tax rate of 26.5%, that gave rise to the deferred tax assets are:

	2018	2017
Deferred Tax Assets		
Temporary differences	1,591,000	1,506,000
Loss carry-forwards	262,000	237,000
Less: valuation allowance	(1,853,000)	(1,743,000)
Net Deferred Tax Assets	-	-

(Expressed in Canadian Dollars)

11. SEGMENTED INFORMATION

The Company has identified its reportable operating segments based on the information used by the President and Chief Financial Officer (considered to be the chief decision makers) to manage the business. The Company primarily manages its business by looking at the geographical location that separates its operations.

As at	**August 31, 2018 Current Assets**	**August 31, 2018 Total Assets**	February 28, 2018 Current Assets	February 28, 2018 Total Assets
Canada	**9,570**	**9,570**	11,674	11,674
U.S.A	**1,236**	**24,396**	-	22,733
	$ 10,806	**$ 33,966**	$ 11,674	$ 34,407

As at	**August 31, 2018 Current Liabilities**	**August 31, 2018 Total Liabilities**	February 28, 2018 Current Liabilities	February 28, 2018 Total Liabilities
Canada	**729,122**	**729,122**	648,931	648,931
U.S.A	**8,250**	**31,410**	291	23,014
	$ 737,372	**$ 760,532**	$ 649,222	$ 671,945

For the year ended **Operating segment**	**August 31, 2018 Canada**	**August 31, 2018 U.S.A.**	February 28, 2017 Canada	February 28, 2017 U.S.A.
Other income	**(284)**	**-**	(15)	-
Exploration and evaluation expenditures	**3,353**	**38,529**	151	44,240
Other expenditures	**108,243**	**-**	106,258	300
Comprehensive Loss	**$ 111,312**	**$ 38,529**	$ 106,394	$ 44,540